

### *Announcement*

Management Board of JSC Bank of Georgia announces that Annual General Meeting of Shareholders of JSC Bank of Georgia is intended to be held in June 2011.

According to the resolution of the Supervisory Board of Bank of Georgia record date is May 10, 2011, as of 17:00.

The agenda and recommendations, as well as place, date and time of Annual General Meeting of Shareholders will be announced later in accordance with applicable laws and with the official announcement of Annual General Meeting of Shareholders.

Management Board of JSC Bank of Georgia

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#### **About Bank of Georgia**

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 35.7% market share by total assets (all data according to the NBG as of 31 March 2011). The bank has 143 branches and more than 1.2 million retail and corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B+/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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