

Notice of Investor Conference Call – Georgian Parliamentary Elections

Bank of Georgia Holdings plc (BGH) (LSE:BGEO LN), the holding company of JSC Bank of Georgia (the Bank), Georgia's leading bank, announces that Irakli Gilauri, CEO will answer investors' questions regarding the political developments in the country on Wednesday, 3 October 2012 at 15.00 UK/ 16:00 CET/ 10:00 U.S. Eastern Time.

Dial-in numbers :

Pass code for replays / Conference ID: 37570430 UK: +44 (0) 1452 555 566 US: +1 631 510 7498 Austria: +43 (0)192 865 68 Belgium: +32 (0) 817 000 61 Czech Republic: +42 (0) 2288 804 60 Denmark: +45 3272 7625 Finland: +358 (0) 923 195 187 France: +33 (0) 176 742 428 Germany: +49 (0) 692 222 4918 Hungary: +36 (0) 180 883 03 Ireland: +353 (0) 143 196 48 Italy: +39 (0) 236 008 146 Luxembourg: +352 2088 0695 Netherlands: +31 (0) 207 176 886 Norway: +47 2156 3013 Spain: +34 9141 436 69 Sweden: +46 (0) 850 336 434 Switzerland (Geneva): +41 (0) 565 800 007

30-Day replay:

Pass code for replays / Conference ID: 37570430 International Dial in: +44 (0) 1452 55 00 00 UK National Dial In: 08717000145 UK Local Dial In: 0845 245 5205 USA Free Call Dial In: 1866 247 4222

About Bank of Georgia

igilauri@bog.ge

Bank of Georgia is the leading Georgian bank, based on total assets (with a 35.7% market share), total loans (with a 35.9% market share) and client deposits (with a 36.0% market share) as of 30 June 2012, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'BB-/B'
FitchRatings	'BB-/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)
For further information, please visit <u>www.bog.ge/ir</u> or contact:	
Irakli Gilauri	Macca Ekizashvili
Chief Executive Officer	Head of Investor Relations
+995 322 444 109	+995 322 444 256

ir@bog.ge This news report is presented for general informational purposes only and should not be construed as an offer to sell or the solicitation of an offer to buy any securities.