

JSC Bank of Georgia notice of Q3 2010 and YTD 2010 Results

JSC Bank of Georgia, Georgia's leading universal bank listed on the London Stock Exchange, will publish its financial results for Q3 2010 and YTD 2010 at 17:00 London time on Thursday, 4 November 2010. The Results announcement will be available on Bank of Georgia's website at www.bog.ge/ir. An investor/analyst conference call, organized by RenCap, will be held on Friday, 5 November 2010, at 15:00 UK / 16:00 CET / 11:00 U.S. Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session.

Dial-in numbers:

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Austria: +43 (0)268 2205 6292 Belgium: +32 (0)2 290 14 07

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For further information, please visit www.bog.ge/ir or contact:

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About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 34.2% market share by total assets (all data according to the NBG as of 30 September 2010). The bank has 137 branches and more than one million retail and 171,052 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's 'B/B' FitchRatings 'B+/B'

Moody's 'B3/NP' (FC) & 'Ba3/NP' (LC) For further information, please visit www.bog.ge/ir or contact:

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